



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report

Guwahati Sale No: 26

Date of Sale :24/06/2025

Sale No: 26 OFFERINGS (In Packages):

	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	97477	14098	42418	153993
2024/25	71640	5793	32116	109549
Difference Qty.	(+) 25837	(+) 8305	(+) 10302	(+) 44444
Difference %	(+) 36	(+) 143	(+) 32	(+) 41

Market: CTC

There was good demand for the good and best Assams at around last levels. Remainder were irregular, often easier and sold commensurate with quality and witnessed some withdrawals.

Buying Pattern: CTC.

There was fair enquiry from HUL and internal buyers. Western India buyers participated actively. Export enquiry was seen on the larger brokenes.

Market: DUST

There was fair demand at irregular and easier levels. Browner/ Plainer sorts witnessed withdrawals.

Buying Pattern: DUST

There was fair support from HUL/ Western India buyers. Other blenders, internal operated.

GTAC AUCTION AVERAGES

SALE		26	25	24
LEAF	2025	240.08	245.21	245.24
	2024	267.01	272.22	275.45
DUST	2025	239.87	250.23	256.84
	2024	252.35	227.06	238.09
TOTAL	2025	240.02	246.71	248.83
	2024	261.71	254.70	262.05

QUANTITY OFFERED & SOLD (IN LAC KGS)

SALE NO.26- 2025/26					SALE NO.26- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	44.15	28.79	240.08	35	26.56	20.95	267.01	21
DUST	19.50	13.65	239.87	30	15.72	11.87	252.35	25
TOTAL	63.65	42.44	240.02	33	42.29	32.82	261.71	23

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.25– 2025/26					SALE NO.25 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	40.27	27.86	245.21	31	24.90	19.56	272.22	21
DUST	17.69	11.86	250.23	33	16.8	12.39	227.06	26
TOTAL	57.97	39.73	246.71	31	41.75	31.95	254.70	23

PRICE RANGE				
	Sale 26-2025/26		Sale 25-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
BELOW 100	0.07	0.02	0.02	0.01
BETWEEN 100- 119	2.40	1.27	1.58	0.42
BETWEEN 120- 139	4.43	1.84	4.29	2.58
BETWEEN 140- 159	5.20	2.97	6.09	2.82
BETWEEN 160- 179	5.67	2.80	4.79	2.28
BETWEEN 180- 199	6.49	2.71	6.14	2.48
BETWEEN 200- 219	6.28	3.09	6.82	2.50
BETWEEN 220- 239	4.36	2.16	5.49	1.70
BETWEEN 240- 259	4.75	1.96	4.53	1.71
BETWEEN 260- 279	4.55	1.87	4.44	1.64
BETWEEN 280- 299	3.01	1.47	3.89	0.90
300 AND ABOVE	20.63	9.99	22.05	10.82

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	28	27	28	27
CTC	102793	97708	92525	84633
ORTH	13133	13603	5927	5880
DUST	43943	42825	39578	37673
TOTAL	159869	154136	138030	128186

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 26 th June.	1716735	1333875	(+) 382860

	2025-26	2024-25	Difference
1 st April to 26 th June.	1571703	1190707	(+) 380996